

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :		30/11/2018					
To : Hong Kong Exchanges	To : Hong Kong Exchanges and Clearing Limited						
Name of Issuer Date Submitted		Realord Group Holdings Limited 4/12/2018					
I. Movements in Authorised	Share Ca	apital					
1. Ordinary Shares							
(1) Stock code :1196	Descrip	otion : Ordinary	shares				
		No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)			
Balance at close of precedir	ng month	20,000,000,000	0.10	2,000,000,000			
Increase/(decrease)	-	Nil		Nil			
Balance at close of the mon	th	20,000,000,000	0.10	2,000,000,000			
(2) Stock code : N/A	Descrip	otion : <u>N/A</u>					
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of precedir	ng month	N/A	N/A	N/A			
Increase/(decrease)		N/A		N/A			
Balance at close of the mon	th	N/A	N/A	N/A			

2. Preference Shares				
Stock code : N/A Descript	ion: N/A			
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month _	N/A	N/A	N/A	
Increase/(decrease)	N/A	_	N/A	
Balance at close of the month	N/A	N/A	N/A	
3. Other Classes of Shares				
Stock code : N/A Descript	ion: <u>N/A</u>			
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month _	N/A	N/A	N/A	
Increase/(decrease)	N/A	_	N/A	
Balance at close of the month	N/A	N/A	N/A	
Total authorised share capital at the er	nd of the month	(HK\$):2	2,000,000,000	

II. Movements in Issued Share Capital

	No. of ordir	nary shares	No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	1,435,709,880	N/A	N/A	N/A
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A
Balance at close of the month	1,435,709,880	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (und	ler Share Opt	tion Schemes	of the Issuer)			
Particulars of share option scheme including AGM approval date	١	Movement duri	ng the month			No. of new shares of issuer which may be issued pursuant thereto as at close of
(dd/mm/yyyy) and class of shares						the month
issuable	Granted	Exercised	Cancelled	Lapsed		
1.Share option	Granica	LACICISCO	Caricelled	Бароса		
Scheme (Exercise						
Price: HK\$4.11)						
(AGM approval						
date: 10/08/2012)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	7,800,000
(Note 1)						.,,,,,,,,,,
2. N/A						
(/ /) shares						
(Note 1)						
3. N/A						
(/ /)						
shares						
(Note 1)		T - (-			N III	
		iota	I A. (Ordina		Nil N/A	
			(Preference)	her class)	N/A N/A	
Total funds raised during	a the month f	rom exercise o	•	0.000)	1 47 1	
(HK\$)		. 3.11 3.010100 0	55410110		Nil	

Warrants to Issue Shares of the	Issuer which	are to I	oe Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	at clo	al value ose of eding onth	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A							
Class of shares							
Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy) 2. N/A	(/ /)					
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ / /						
3. N/A	(7 7						
(/ /)							
Class of shares							
issuable (Note 1)							
EGM approval date (if applicable)	(/ /						
Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
			Total B		ary shares)	N/A	_
				•	ce shares)		-
				(O	ther class)	N/A	

Convertibles (i.e. Convertible	into Shares	of th	e Issuer whic	h are to be Liste	ed)		
Class and description	Currency amount outstandir		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A							
Stock code (if listed) Class of shares issuable (Note 1) Subscription price				_			
EGM approval date (if applicable) (dd/mm/yyyy)) 2. N/A	(/ / - -)					
	<u>—</u>						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	(/ /)					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
4. N/A							
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date							
(if applicable)							
(dd/mm/yyyy)	(/ /)	 .	`	ary shares) ce shares) ther class)	N/A N/A N/A	- -

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: 1. On 28 February 2017, the Company completed the acquisition of 60% of issued share capital of Top Eagle International Trading Limited. According to the agreement, part of the consideration will be settled by way of allotment and issuance of up to 5,000,000 Consideration Shares, subject to the fulfilment of Target Profits in 2016, 2017 and 2018. For further details, please refer to the Circular dated 25 January 2017. The Company allotted and issued 750,000 and 1,750,000 Consideration Shares on 8 September 2017 and 8 June 2018 respectively resulting from the fulfilment of Target Profit for 2016 and 2017. SGM approval date (17/02/2017) Ordinary shares (Note 1) No. of new shares of issuer which may be issued during the month pursuant thereto as at close of the month. No. of new shares of issuer which may be issued pursuant thereto as at close of the month.	Optil	ons (other than under Share Option Schemes)		
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acquisition of 60% of issued share capital of Top Eagle International Trading Limited. According to the agreement, part of the consideration will be settled by way of allotment and issuance of up to 5,000,000 Consideration Shares, subject to the fulfilment of Target Profits in 2016, 2017 and 2018. For further details, please refer to the Circular dated 25 January 2017. The Company allotted and issued 750,000 and 1,750,000 Consideration Shares on 8 September 2017 and 8 June 2018 respectively resulting from the fulfilment of Target Profit for 2016 and 2017. SGM approval date (17/02/2017) Ordinary shares (Note 1) Nil Nil Nil Nil	if a	oplicable, and class of shares issuable:		the month
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SGM approval date (17/02/2017) Nil Nil		Consideration Shares on 8 September 2017 and 8 June		
SGM approval date (17/02/2017) Ordinary shares (Note 1) Nil Nil (/ /) shares (Note 1)				
Ordinary shares (Note 1) Nil Nil 2. N/A (/ /)		for 2016 and 2017.		
Ordinary shares (Note 1) Nil Nil 2. N/A (/ /)				
Ordinary shares (Note 1) Nil Nil 2. N/A (/ /)		SCM approval data (47/02/2047)		
2. N/A (/ /) shares (Note 1)			Nii	Niil
(/ /) shares (Note 1)		Ordinary shales (Note 1)	INII	I NII
(/ /) shares (Note 1)	2.	N/A		
		(/ /)		
3. <u>N/A</u>		shares (Note 1)		
3. <u>N/A</u>		A1/A		
	3.	N/A		
shares (Note 1)		shares (Note 1)		
Charos (110to 1)		Situres (Note 1)		
Total D. (Ordinary shares) Nil		Total D. (Ordinary shares)	Nil	
(Preference shares) N/A				
(Other class) N/A		(Other class)	N/A	

Oth	ner Movements in	Issued Sha	are Capital					
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	<i>y</i> ,							
				Class of shares issuable (Note 1)				
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	N/A
				Class of shares issuable (Note 1)				
2.	Open offer	At price :	State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				, ,,,,,			<u>N/A</u>	N/A
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				, , , , , , , , , , , , , , , , , , , ,			N/A	N/A
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							<u>N/A</u>	<u>N/A</u>

								No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of
	Type of Issue								the month
				Class of shares issuable (Note 1)					
5.	Scrip dividend	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)		/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)	N/A	N/A
				Class of shares repurchased (Note 1)					
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)	N/A	N/A
								19/74	
				Class of shares redeemed (Note 1)					
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)	N1/A	NI/A
								N/A	N/A
				Class of shares issuable (Note 1)	_				
8.	Consideration issue	At price :	State currency——	Issue and allotment date : (dd/mm/yyyy)	(,	/ /)		
				EGM approval date: (dd/mm/yyyy)	(/	/ /)	N 1/A	N1/A
								<u>N/A</u>	N/A

Т	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares					
	Carrital	issuable (Note 1)	(/ /)		
	Capital reorganisation	Issue and allotment date: (dd/mm/yyyy)	(/	/ /	,		
		EGM approval date: (dd/mm/yyyy)	(/	/ /)		
						N/A	N/A
		Class of shares issuable (Note 1)					
	Other (Please specify) At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/	/ /)		
		EGM approval date: (dd/mm/yyyy)	(/	/ /)	N/A	N/A
		Total	IE.		dinary		
		(Pref		nce sh	nares nares	N/A	-
			(C	Other	class) <u>N/A</u>	-
Tot	al increase / (decrease) in ordinary shares duri	ng the month (i.e. Total	l of A	to E)	: (1) N/A	
					(2) N/A	
Tot	al increase / (decrease) in preference shares d	luring the month (i.e. To	otal o	of A to	E):	N/A	
Tot E):	al increase / (decrease) in other classes of sha	res during the month (i.	.e. To	otal o	f A to	N/A	
(Tr	nese figures should be the same as the relevan pital").)	t figures under II above	<i>("M</i>	lovem	ents i	in Issued Sh	are

Remarks (if an	y):
N/A	
Submitted by:	Chan Chu Kin
Title:	Company Secretary
	(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.